

---

# Clutha District Council Rates Resolution for the Financial Year from 1 July 2021 to 30 June 2022

**Meeting Date** 24 June 2021

**Item Number** 2

**File Reference** 521494

---

## RESOLUTION

Move Cr Payne, seconded Cr Vollweiler recommendations 1 to 6 and resolved:

- 1 That Council receives the report titled 'Rates Resolution for the Financial Year from 1 July 2021 to 30 June 2022'.**
- 2 That Council resolves to set the rates for the 2021/22 financial year, in accordance with the Local Government (Rating) Act 2002, as detailed below in appendix 1, on rating units in the district for the financial year commencing on 1 July 2021 and ending on 30 June 2022.**
- 3 That Council resolves to assess rates in four equal instalments with the due dates set out below:**
  - **Friday 27<sup>th</sup> August 2021**
  - **Friday 26<sup>th</sup> November 2021**
  - **Friday 25<sup>th</sup> February 2022**
  - **Friday 27<sup>th</sup> May 2022.**
- 4 That Council resolves to apply penalty charges of 10% to so much of any instalment not paid on or before the due date on 31<sup>st</sup> August 2021, 30<sup>th</sup> November 2021, 1<sup>st</sup> March 2022, 31<sup>st</sup> May 2022 respectively.**
- 5 That Council resolves to apply penalty charges of 10% to all rates and penalties unpaid from previous years as at 1<sup>st</sup> July 2021. This penalty will be added on 1<sup>st</sup> July 2021. A further penalty of 10% will be added on 5<sup>th</sup> January 2022 to any amounts to which a penalty was added on 1 July 2021 if they still remain unpaid.**
- 6 That Council resolves not to collect rates that have been assessed on a rating unit where the amount assessed is under \$10, on the basis that it is uneconomic to do so.**

Vote: For – 13, Against - 1 – Councillor Sutherland requested her vote be recorded.

# RATES FOR THE YEAR COMMENCING 1 JULY 2021 AND ENDING 30 JUNE 2022

**All monetary values disclosed are inclusive of GST.**

Areas subject to the rates are further described in maps contained in the Funding Impact Statement of the Long Term Plan 2021/31.



## COMMUNITY LEADERSHIP

### Community Board Targeted Rate

	FIXED CHARGE (\$ PER SUIP)	TOTAL AMOUNT TO BE COLLECTED (\$)
West Otago Community Board	70.40	87,500
Lawrence/Tuapeka Community Board	121.60	109,300
<b>TOTAL</b>		<b>196,800</b>

## COMMUNITY BOARDS

Council sets 'Community Board' rates to fund the cost of its two community boards and local projects within the community board areas. The rates are set as a fixed charge per rateable separately used or inhabited part of a rating unit (SUIP) within each community board area as per the table to the left:

## WEST OTAGO HEALTH TRUST

Council sets a targeted rate per rateable separately used or inhabited part of a rating unit (SUIP) for those within the West Otago Health Trust service catchment area, which mirrors the West Otago Community Board boundaries. The rate is set to fund repayment of loans taken out for Council's grant to West Otago Health for the construction of their facility in Tapanui. The rate is set as a fixed charge of \$71.60 per SUIP. The total amount to be collected is \$ 89,800.

## UNIFORM ANNUAL GENERAL CHARGE (UAGC)

Activity	AMOUNT (\$) PER UAGC	TOTAL AMOUNT TO BE COLLECTED (\$)
<b>Council</b>	119.30	1,275,100
<b>Economic development</b>	79.40	848,900
<b>Community support</b>	39.50	421,800
<b>Culture and heritage</b>	23.50	250,700
<b>District wide main street</b>	6.70	71,800
<b>Parks, reserves, sportsgrounds and playgrounds</b>	56.10	598,900
<b>Halls &amp; community centres</b>	17.90	190,800
<b>Swimming pools</b>	72.70	776,400
<b>Service Centres &amp; Libraries</b>	164.90	265,300
<b>Information Centres</b>	24.80	1,762,200
<b>Cross Recreation Centre</b>	9.40	100,400
<b>Animal Control</b>	8.30	88,400
<b>Emergency Services</b>	16.60	177,500
<b>Cemeteries</b>	16.60	177,000
<b>Public conveniences</b>	28.70	306,300
<b>Environmental health</b>	12.80	136,600
<b>Rural fire</b>	0.60	6,300
<b>Waste Minimisation</b>	7.70	82,200
<b>SUB TOTAL</b>	<b>705.50</b>	<b>7,536,600</b>
<b>Income</b>		
<b>Property</b>	1.10	11,800
<b>General - Petrol Tax and Investment Income</b>	122.90	1,310,800
<b>Other income</b>	23.60	252,700
<b>SUB TOTAL</b>	<b>147.60</b>	<b>1,575,300</b>
<b>TOTAL</b>	<b>557.90</b>	<b>5,961,300</b>

Council sets a 'UAGC' of \$557.90 on each rateable separately used or inhabited part of a rating unit (SUIP) in the district.

The amount to be collected is \$5,961,300.

The activities that the UAGC is used to fund, as well as the income sources that offset the UAGC, are outlined to the left.

## DISTRICT ROADING

Council sets 'District Roading' rates on every rateable rating unit in the district. The rate is 0.036043 cents per \$1 of capital value and funds approximately 37% of Council's share of the cost of providing operating and managing the local roading network, including roads, bridges, streetscapes and footpaths.

The amount to be collected is \$3,118,100.

## LOCAL ROADING

Council sets 'Local Roading' rates on every rateable rating unit in the district. This rate funds approximately 63% of Council's share of roading costs, including construction and maintenance of roads and footpaths within a locality/rating area. The rates include a fixed charge and land value based component. The fixed charge component will be charged per SUIP and will be differentiated based on location and level of service, with the urban fixed charge being higher due to additional sealing in urban areas. The land value component will be differentiated based on location.

The amount to be collected is \$5,309,100.

## NEW FOOTPATHS

Council sets 'New Footpath' rates to fund repayment of loans taken out to provide new footpaths. The total to be collected is \$229,000.

The rates are a fixed charge per separately used or inhabited part of a rating unit (SUIP) in each local roading rating area as per the table to the right:

### Local Roading Targeted Rate

	TARGETED FIXED CHARGE (\$) PER SUIP	CENTS PER \$ OF LAND VALUE	TOTAL AMOUNT TO BE COLLECTED (\$)
Balclutha	60.49	0.11206	392,400
Clinton	60.49	0.57377	37,700
Heriot	60.49	0.11649	6,700
Kaitangata	60.49	0.30703	107,400
Kaka Point	60.49	0.05261	43,700
Lawrence	60.49	0.13574	67,600
Milton	60.49	0.06716	153,000
Owaka	60.49	0.26147	39,400
Papatowai	60.49	0.05541	12,700
Pounawea	60.49	0.06191	13,100
Stirling	60.49	0.12958	28,600
Taieri Mouth	60.49	0.04131	39,300
Tapanui	60.49	0.17447	58,700
Waihola	60.49	0.02406	29,000
Rural	57.50	0.08176	4,279,800
<b>TOTAL</b>			<b>5,309,100</b>

### New Footpaths Targeted Rate

	FIXED CHARGE (\$) PER SUIP	TOTAL AMOUNT TO BE COLLECTED (\$)
Balclutha	48.10	106,700
Clinton	15.20	2,800
Kaitangata	17.90	8,100
Kaka Point	28.30	8,200
Lawrence	13.60	5,100
Milton	71.90	80,300
Owaka	42.40	8,700
Stirling	24.70	3,700
Tapanui	11.40	5,400
<b>TOTAL</b>		<b>229,000</b>

## URBAN WATER SUPPLY

This rate funds the provision of reticulated potable water supplies to urban areas.

Council sets a targeted rate for customers who receive potable water from an 'on demand' supply and a targeted rate for customers who receive potable water from a 'restricted' supply.

These rates are a fixed charge per SUIP. These rates will be differentiated based on whether the SUIP is connected to the service, or is available but the SUIP is not actually connected

i.e. serviceable SUIP (50% of the fixed charge per connected SUIP).

The final determination of these rates will also include operating and capital costs for the water supply activity.

On demand water rates will be charged for each serviced or serviceable SUIP to an unrestricted water supply.

Restricted water rates will be charged to a serviced or serviceable SUIP where a small flow is supplied through a flow control device, and storage is

provided by the customer to cater for the customer's demand fluctuations.

The restricted rate will be set at 85% of the on demand rate.

The total amount to be collected is \$ 3,697,500.

The rate for each scheme is shown in the table below:

### Urban Water Supply Targeted Rate

	FIXED CHARGE (\$) PER SERVICED SUIP	FIXED CHARGE (\$) PER SERVICEABLE SUIP	SCHEME TYPE	TOTAL AMOUNT TO BE COLLECTED (\$)
Balclutha	650.70	325.35	On-demand	1,475,400
Benhar	650.70	0.00	On-demand	33,800
Clinton	553.10	276.55	Restricted	100,100
Kaitangata	650.70	325.35	On-demand	287,600
Kaka Point	553.10	276.55	Restricted	144,400
Lawrence	650.70	325.35	On-demand	248,600
Milton	650.70	325.35	On-demand	692,700
Owaka	553.10	276.55	Restricted	135,800
Stirling	650.70	325.35	On-demand	103,100
Tapanui	650.70	325.35	On-demand	334,100
Waihola	553.10	276.55	Restricted	141,900
<b>TOTAL</b>				<b>3,697,500</b>

## RURAL WATER SCHEMES

Council sets 'Rural Water Scheme' rates to fund the operation, maintenance and capital expenditure for individual rural water schemes areas that are primarily for stock but also for domestic consumption. The total amount to be collected is \$5,536,900. The rates are a fixed charge for each unit (one m<sup>3</sup> of water per day) of water supplied, as per the table to the right:

## SEWERAGE UPGRADE SUPPORT

Council sets a 'District Sewerage Upgrade Support' rate on every rateable rating unit in the district. This will be used to fund 10% of capital costs of treatment upgrades, investigations into establishing new sewerage schemes and reticulation extensions and improving sewage disposal from existing systems. The rate is 0.001599 cents per \$1 of capital value. The amount to be collected is \$138,300.

## SEWERAGE

This rate funds the provision of sewage reticulation and treatment facilities.

Council sets a targeted uniform sewerage rate for each separately used or inhabited part of a rating unit (SUIP) that is either connected to one of the following schemes, or for which a connection is available.

These rates will be differentiated based on whether the SUIP is connected to the service, or is available but the SUIP is not actually connected i.e. serviceable SUIP (50% of the fixed charge per connected SUIP).

The total amount to be collected is \$3,220,300.

The rate for each scheme is shown in the table to the right:

### Rural Water Scheme Targeted Rate

	FIXED CHARGE (\$) PER UNIT SUPPLIED	TOTAL AMOUNT TO BE COLLECTED (\$)
Balmoral 1	380.40	273,100
Balmoral 2	333.80	525,800
Clydevale/Pomahaka	377.20	903,400
Glenkenich	331.70	354,600
Moa Flat	221.70	521,700
North Bruce	300.30	578,900
Richardson	314.10	789,700
South Bruce	203.10	311,800
Tuapeka	427.50	690,300
Waipahi	254.50	212,800
Wangaloa	463.80	194,800
<b>TOTAL</b>		<b>5,356,900</b>

### Sewerage Targeted Rate

	FIXED CHARGE (\$) PER SERVICED SUIP	FIXED CHARGE (\$) PER SERVICEABLE SUIP	TOTAL AMOUNT TO BE COLLECTED (\$)
Balclutha (including Benhar)	563.40	281.70	1,280,400
Clinton	563.40	281.70	102,800
Heriot	563.40	0.00	42,800
Kaitangata	563.40	281.70	225,700
Kaka Point	563.40	281.70	151,000
Lawrence	563.40	281.70	194,400
Milton (including Tokoiti)	563.40	281.70	611,900
Owaka (including Pounaweia)	563.40	281.70	132,100
Stirling	563.40	281.70	82,800
Tapanui	563.40	281.70	260,900
Waihola	563.40	281.70	135,500
<b>TOTAL</b>			<b>3,220,300</b>

## SEWERAGE LOAN RATES

Council sets 'Sewerage Loan' rates to repay loans taken out to fund the capital cost of certain sewerage schemes. The rates are set as an amount for each separately used or inhabited part of a rating unit (SUIP) that is "serviceable", i.e. either connected to one of the following schemes, or for which a connection is available, that did not elect to make a lump sum contribution. The rates for Benhar and Tokoiti are differentiated based on rating area and whether or not a reduced contribution would be required to be fully connected.

The total amount to be collected is \$48,200. The rate for each scheme is shown in the table to the right:

### Sewerage Capital Targeted Loan Rate

	AREA A	AREA B	TOTAL AMOUNT TO BE COLLECTED (\$)
	FIXED CHARGE (\$) PER SERVICED SUIP	FIXED CHARGE (\$) PER SERVICED SUIP	
Benhar	894.00	814.10	32,900
Tokoiti	745.10	588.80	15,300
<b>TOTAL</b>			<b>48,200</b>

## STORMWATER

This rate is for the provision of stormwater reticulation and minor stormwater works.

Council sets targeted 'Stormwater' rates for each separately used or inhabited part of a rating unit (SUIP) that is either provided with a full stormwater service, or for which a limited service is available (50% of full service charge).

The total amount to be collected is \$1,030,100. The rate for each scheme is shown in the table to the right:

### Stormwater Targeted Rate

	FIXED CHARGE (\$) PER SERVICED SUIP	FIXED CHARGE (\$) PER LIMITED SERVICE SUIP	TOTAL AMOUNT TO BE COLLECTED (\$)
Balclutha	177.70	88.85	386,100
Clinton	177.70	88.85	32,300
Kaitangata	177.70	88.85	12,500
Kaka Point	177.70	88.85	73,800
Lawrence	177.70	88.85	46,600
Milton	177.70	88.85	60,500
Owaka	177.70	88.85	174,300
Tapanui	177.70	88.85	36,200
Heriot	177.70	88.85	16,900
Pounawea	177.70	88.85	25,700
Stirling	177.70	88.85	41,500
Taieri Mouth	177.70	88.85	80,200
Waihola	177.70	88.85	43,500
<b>TOTAL</b>			<b>1,030,100</b>

## COMMUNITY FACILITIES

Council sets a 'Community Facilities' targeted rate on all rateable rating units in the district. This rate is used to fund approximately 50% of swimming pools, halls, community centres, parks, reserves, sportsgrounds, playgrounds, Cross Recreation Centre, and approximately 80% the local share of main street improvements.

The amount to be collected is \$1,777,400.

The rates are a fixed charge per SUIP and is based on location and the facilities within each Community rating area areas. The charges are per the table to the right:

## SOLID WASTE MANAGEMENT

Council sets a 'Waste Management' rate to fund waste collection and disposal services. This rate is a fixed charge of \$158.10 per pair of wheelie bins provided.

The amount to be collected is \$ 987,600.

## DISTRICT-WIDE FACILITIES

Council sets a 'District-wide Facilities' rate on every rateable rating unit in the district. This will fund approximately 50% of the costs of public toilets.

The rate is 0.003821 cents per \$1 of capital value.

The amount to be collected is \$306,300.

### Community Facilities Targeted Rate

	FIXED CHARGE PER SUIP (\$)	TOTAL AMOUNT TO BE COLLECTED (\$)
Bruce	162.20	431,000
Catlins	51.90	48,400
Clinton	71.10	41,800
Lawrence Tuapeka	123.40	111,300
Lower Clutha	242.80	1,088,200
West Otago	47.40	56,700
<b>TOTAL</b>		<b>1,777,400</b>

## COMMUNITY PROJECTS

Council sets a 'Community Projects' targeted rate on all rateable rating units in the Bruce community rating area. This rate is used to fund the costs of Project Bruce.

The rate is a fixed charge per SUIP and is based on the Bruce community rating area.

The rates are set as a fixed charge per SUIP of \$26.00.

The amount to be collected is \$69,000.

## PLANNING/REGULATORY

Council sets a 'Planning/Regulatory' rate on every rateable rating unit in the district. This will part-fund resource management, building control, compliance and liquor licensing. The rate is 0.011109 cents per \$1 of capital value.

The amount to be collected is \$961,100.